

Revenue and capital budget planning & corporate planning - 2019/20 and 3 year Medium Term Financial Strategy - DRAFT

	Meeting	Deadline
Progress report to Leaders on work undertaken by Finance Working Group.	Leaders Meeting	May 2018 (TBC)
Draft / revise 3 Year Medium Term Financial Strategy (MTFS)	n/a	Summer 2018
Approach to draft 3 Year MTFS considered / reviewed.	Members Budget Working Group	01/08/18
Approach to draft 3 Year MTFS considered / reviewed.	Combined Authority	02/08/18
Draft budget and business plans considered / reviewed.	Members Budget Working Group	12/09/18
Draft budget and business plans considered / reviewed.	Leaders Meeting	06/09/18
Draft budget considered and business plans considered / reviewed.	Overview & Scrutiny	14/09/18
Advise Members of the work underway to progress business and budget planning for 2019/20 and to consider the key elements of the draft three year financial strategy	Combined Authority	11/10/18
Budget holder / controllers to complete and submit both draft budget & business plans	n/a	19/10/18
Draft budget considered and business plans considered / reviewed.	Governance and Audit Committee	01/11/18
Draft budget considered and business plans considered / reviewed.	Overview & Scrutiny	16/11/18
Budget & business plan scrutiny with Managing Director and Head of Finance	n/a	16/11/18
Draft budget considered and business plans considered / reviewed.	LEP Board	22/11/18
Draft budget considered and business plans considered / reviewed.	Members Budget Working Group	14/11/18
Draft budget considered and business plans considered / reviewed.	Leaders Meeting	15/01/2018
Draft budget proposals shared	WY Directors of Finance	November 2018 (TBC)
Review of draft budget by District Finance Officer Working Group	District Finance Officer Working Group	November 2018 (TBC)
Advise Members of the work underway on business planning and budgeting for 2018/19 and to consider the key elements of the draft three year financial strategy	Combined Authority	13/12/18
Budget & business plan - final revisions / final submission & amendments	n/a	21/12/18
Draft budget considered and business plans considered / reviewed.	Members Budget Working Group	10/01/19
Draft budget considered and business plans considered / reviewed.	Leaders Meeting	January 2019 (TBC)
Draft budget proposals shared	WY Directors of Finance	January 2019 (TBC)
Draft budget considered and business plans considered / reviewed.	Governance and Audit Committee	17/01/19
Draft budget considered and business plans considered / reviewed.	Overview & Scrutiny	18/01/19
Draft budget considered and business plans considered / reviewed.	LEP Board	23/01/19
Final review of draft budget by District Finance Officer Working Group	District Finance Officer Working Group	January 2019 (TBC)
To approve the proposed revenue and capital budgets and transport levy for 2019/20 and approve the three year MTFS	Combined Authority	14/02/19